

HPMS E-Mail

Date: August 3, 2026

Subject: Updated Rebate Reallocation Tool

An updated Rebate Reallocation Tool is now available at on the CMS webpage at <https://www.cms.gov> > Medicare > Payment > Medicare Advantage Rates & Statistics > Bid Forms & Instructions > 2027.

Following the release of the previous version, an issue was identified in the “A/B Mandatory Supplemental Revenue Requirement Change Test” that was resulting in certain scenarios being incorrectly failed or passed. We have reviewed this matter thoroughly and believe the issue has been corrected in the updated version of the tool.

Please visit the CMS webpage to download and begin using the updated Rebate Reallocation Tool. Discontinue use of the previous version of the tool. Re-run any analyses using the updated tool.

If you have any questions or concerns regarding this update, please do not hesitate to contact OACT at actuarial-bids@cms.hhs.gov.